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8 *Attorneys for Mark D. Waldron, Chapter 11 Trustee*

9
10 **UNITED STATES BANKRUPTCY COURT**
11 **EASTERN DISTRICT OF WASHINGTON**

12 In re:

13 Case No. 18-03197 FPC 11

14 GIGA WATT, Inc., a Washington
15 corporation,

16 Chapter 11

17 Debtor.

18 **DECLARATION OF MARC J.
19 PHILLIPS IN SUPPORT OF
20 MOTION TO ADMIT *PRO HAC
21 VICE***

22 I, Marc J. Phillips, being conscious of the penalties of perjury under
23 Washington State and federal law, declare the following statements to be true and
24 correct and based on my own personal knowledge and information.

25 I am a partner with CKR Law LLP. I provide the following information in
support of the motion for my admission to practice before this Court *pro hac vice*.

26 **A. Applicant's Address and Telephone Number.**

27 Marc J. Phillips, Attorney
28 CKR Law LLP
29 1000 N. West Street, Suite 1200
30 Wilmington, Delaware 19801
31 T: (302) 367-7834

32 Decl. in Support of *Pro Hac Vice* Motion - Page 1

E: mphillips@ckrlaw.com

B. Dates of Admission to Practice Before Other Courts.

2003: Admitted to Delaware Bar
U.S. District Court for the District of Delaware

**C. Name, Address and Telephone Number of Admitted Counsel
With Whom the Applicant Will Be Associated.**

Paul H. Beattie, WSBA No. 30277
CKR Law LLP
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Seattle Washington 98104
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D. Necessity for Appearance by Applicant

The Chapter 11 Trustee has retained CKR Law LLP (“CKR” to represent him in the above-captioned case. I am a graduate of Virginia Military Institute and Widener Law School. I am an experienced Chapter 11 bankruptcy practitioner and have sixteen years of experience in bankruptcy litigation and insolvency matters. I can assist in this matter by preparing the necessary motions and, later in the case, in negotiating and formulating a plan of reorganization.

In addition to my significant bankruptcy and Chapter 11 experience, CKR Law also has an extensive bankruptcy and restructuring department, with attorneys experienced in representing Chapter 11 debtors, creditors' committees, secured and unsecured creditors, trustees, asset purchasers and sellers, and other parties in complex bankruptcy and insolvency proceedings in courts across the country.

1 This bankruptcy matter also involves cutting-edge blockchain technology.
2 CKR is particularly well-suited to represent the Chapter 11 Trustee in this Chapter
3 11 case, because CKR has one of the largest and most experienced blockchain
4 practice groups in the United States. CKR's Blockchain Technology & Digital
5 Currency practice group provides clients with sophisticated, value-added legal
6 advice in legal matters involving bankruptcy, real estate, intellectual property,
7 banking, finance, securities, corporate, crowdfunding, investment funds,
8 employment, and litigation. Recently, my partner Alexandra Levin Kramer was
9 named by ICO Alert (a blockchain trade group) as the only practicing attorney in
10 the United States on their list of Top 40 Blockchain Influencers of 2018. CKR's
11 knowledge and experience in blockchain and related issues will allow the Chapter
12 11 Trustee to discharge his duties in this factually and legally-complex Chapter 11
13 proceeding.

15 **E. Disciplinary Sanctions by Any Court or Bar Association.**

16 I have never been disciplined or sanctioned by any court or bar association.

17 I understand that I am charged with knowing and complying with all Local
18 Bankruptcy Rules for the Eastern District of Washington and the Local Rules for
19 the United States District Court for the Eastern District of Washington.

20 I hereby declare under penalties of perjury that the foregoing statements are
21 true, accurate, and correct to the best of my knowledge, information, and belief.

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Signed in New Castle County, Delaware.

Dated: March 21, 2019

Marc J. Phillips
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